CAPE ELEUTHERA FOUNDATION

2025 2029

RISING TIDE CAMPAIGN

Rising TIDE Campaign

Insider Update

November/December 2026



Dear Friends of The Cape Eleuthera Foundation and The Island School,

It is with tremendous gratitude and excitement that I share this special edition of the *Campaign Insider Update*, following our incredible *On the Horizon* celebration on October 24th at the New England Aquarium.

What an extraordinary evening it was! Bringing together alumni, families, friends, and supporters from across The Island School community reminded us of the power of our shared experiences and the connections that continue to bring us together. It was a wonderful opportunity to celebrate more than 25 years of transformative education, research, conservation, and leadership, while looking ahead to the people, possibilities, and vision shaping The Island School's future.

Reaching the $30 million milestone in our Rising TIDE Campaign is a testament to the strength of this community and the trust you have placed in our leadership and vision for the future. As we celebrate this achievement and officially enter the public phase of the campaign, we are excited to open the circle even wider and invite our entire community to be part of what comes next.

And the celebration is just beginning! We look forward to bringing that same energy and excitement to your region through a series of local events and gatherings with old friends and new faces this winter. Stay tuned for more information.

In this update, we share our campaign progress and celebrate the incredible milestone we have reached together. But more importantly, we hope to show you the impact of our community's generosity. You'll find updates on our programs, campus improvements, research, and the many ways we continue to advance our mission, *Leadership Effecting Change*.

Thank you for your belief in The Island School and the incredible power of our mission to help young people discover their true potential and share it widely. We have so much to celebrate, and even more to look forward to as we work together to ensure The Island School continues to inspire and transform lives for generations to come.

With Gratitude,

Courtney duBois Brady
Director of Leadership Giving
Cape Eleuthera Foundation

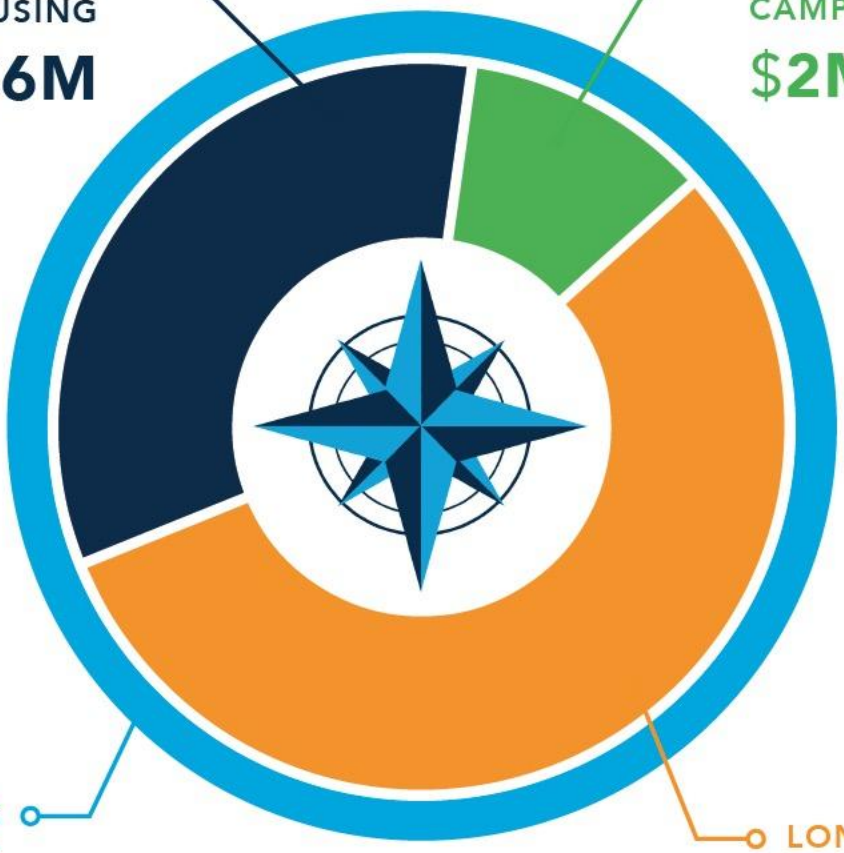


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Rising TIDE: Transforming Initiatives, Driving Excellence

The Island School has a mission as vast and vibrant as the ocean itself: to cultivate a generation of passionate environmental leaders. **Our BLUE Horizon Rising TIDE Campaign** seeks to raise $30 million to fund four critical initiatives that will ensure The Island School remains a global leader in experiential environmental education for years to come.



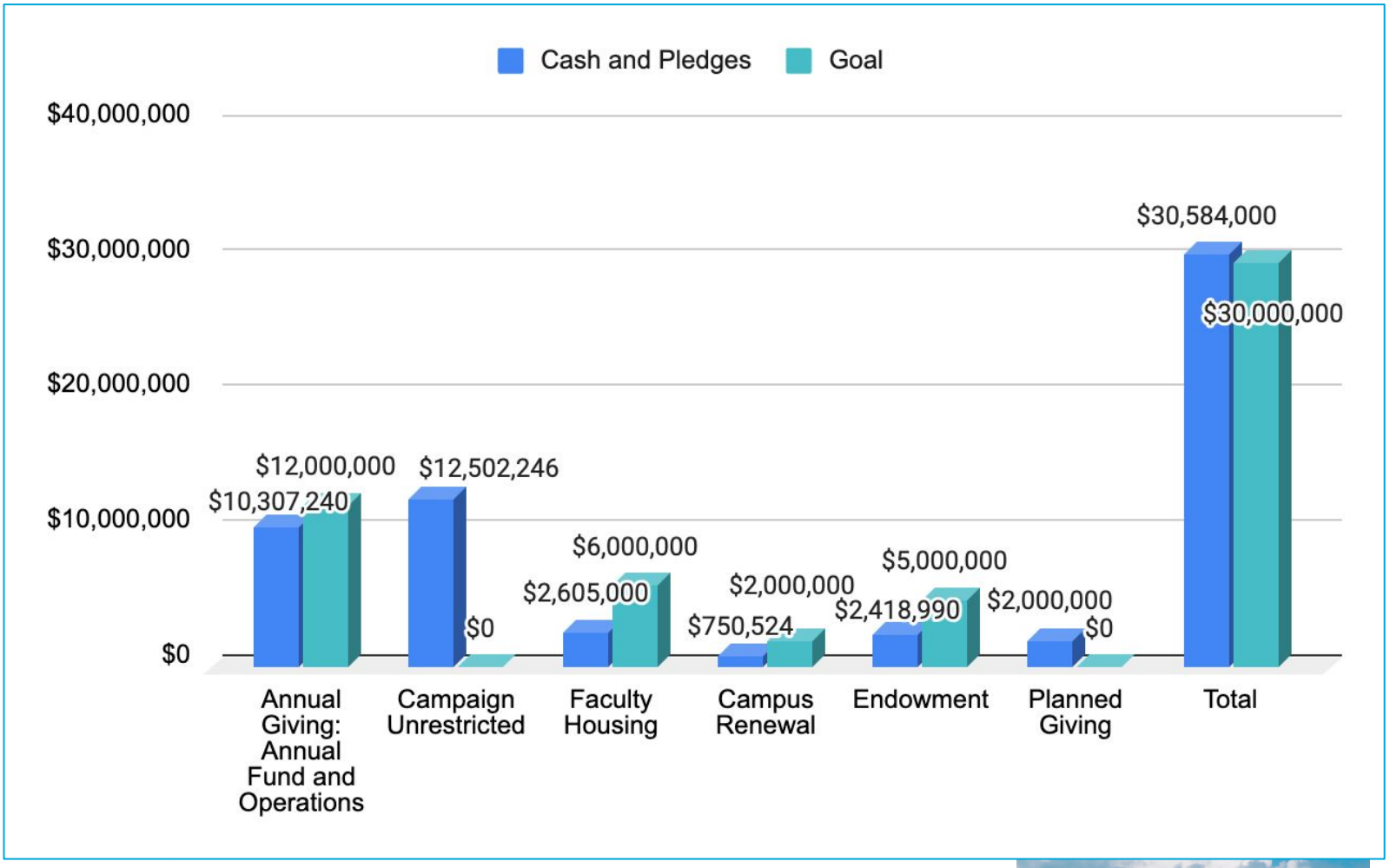
BELONGING: FACULTY HOUSING
$6M

EXCELLENCE: CAMPUS RENEWAL
$2M

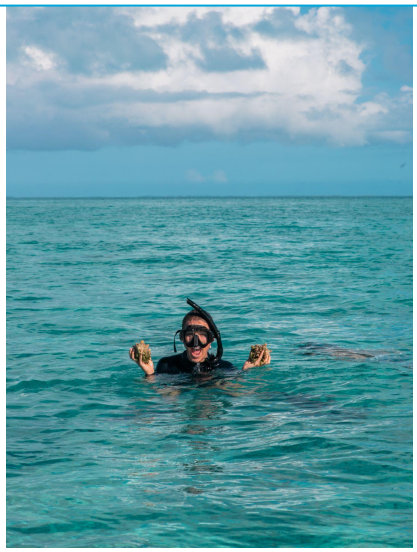
UNITY: ANNUAL GIVING
$12M
($3M/Year)

LONGEVITY: ENDOWMENT
$10M

Momentum - By The Numbers



44%	Unrestricted support
1080	Donors (households)
$11,211,077	Current Endowment



Impact In Action

Leadership in the Local Community

200

Bahamian students participate in our local program each year,, developing ongoing connections in local settlements and The Bahamas



Leader in Research and Conservation

#1

The Cape Eleuthera Institute at The Island School is home to the largest coral nursery in The Bahamas

Effecting Change through Water Independence

1 Year

July 1, 2026 marks one year of water independence at The Island School. No water truck delivery since June 2025!

Changing what's possible in Energy and Sustainability

3X

The Sustainable Systems team has tripled annual renewable energy production on Island School Campus over the past two years

Leading Through Access and Equity

1 in 2

students learning at The Island School receive scholarship funds

Progress You Can See

Staff Housing Progress at The Grove Development





Campaign funds are already at work on the construction of the first phase of The Grove, a new staff housing neighborhood. The Grove will create a more livable community for our faculty and staff who dedicate themselves to remote living on the southern tip of Eleuthera. Located one mile from campus, we've started construction of single and multi-family homes. More stability and housing options are essential to decrease staff turnover and support growing families during pivotal moments in their lives.

Campus Projects



A growing Agroforestry program teaches the importance of local, sustainable food and the challenges around food security.



New construction on the roof of the Paterakis Dining Hall accommodates a growing campus and provides solar panels for clean energy.









Fall 2026 Community Project Day: Agroforestry, School Farm, Deep Creek Community Center, Solar Installation

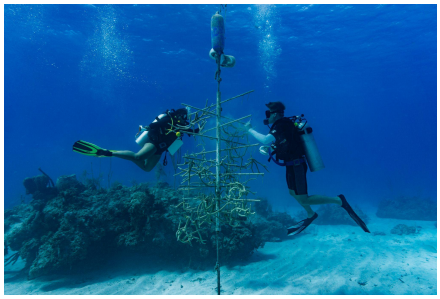
Leadership Effecting Change

The Rising TIDE Campaign Supports:

Science That Makes a Difference - Cutting-edge science at the Cape Eleuthera Institute informs conservation efforts throughout The Bahamas and beyond.



Mobile Conch Lab

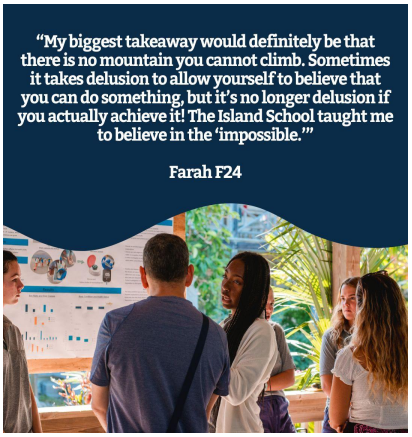


Coral Innovation



Shark Research

Learning That Leads to Action - Island School alumni are making waves in every industry, taking their leadership beyond the classroom and sharing how The Island School remains with them after day 100.







Partnerships That Multiply Impact - The Island School is proud to have a history of collaboration and partnership with other mission-aligned organizations across many regions to expand our circle.

- Some examples include: Bahamas Reef Environmental Education Foundation (BREEF), College Track, Hope Ignites, HORIZONS, and METCO (among others)

CEI partners with internationally recognized conservation organizations:

- Bahamas National Trust, The Perry Institute, The University of the Bahamas, The University of Miami, NOAA and many more.

We are constantly seeking partnerships that can expand our work in and out of The Bahamas.

The Power of Community: One Circle

The Island School

Day and Residential Educational Programs located on Island School main campus



Deep Creek Middle School



Elementary Learning Center



International Visiting Programs



Semester & Summer



Deep Creek Community Center



Programs & Partnerships



Cape Eleuthera Institute







The interconnected educational model is the heart of The Island School. On-campus day programs include Deep Creek Middle School and The Elementary Learning Center, while on-campus overnight programs include the Semester and Summer Program and International Visiting Programs. The Cape Eleuthera Institute serves as the research arm of the organization, providing hands-on science and research opportunities that connect directly with students across all programs. The Deep Creek Community Center acts as a bridge between campus programs and the wider Deep Creek community, creating opportunities for collaboration, outreach, and shared learning experiences.

Inside Rising TIDE - The Endowment

Alumni will play a central role as we enter the public phase of this campaign. Knowing better than anyone how deeply this experience shapes lives, we are excited to invite alumni to help sustain it for generations to come.

We are striving to raise **$10 million for the endowment**, ensuring the long term strength and stability of the organization. This investment will provide permanent, annual support for faculty, scholarships, sustainability, and the programs that make The Island School so impactful.

The special endowment funds detailed below are part of the $10 million total endowment goal and will double the current value of our endowment. We also welcome unrestricted endowment gifts that will serve the greatest current needs.

Endowed Fund Opportunity	Intended Purpose
Maxey Scholarship Endowment — $1M	Creates a permanent, named scholarship fund honoring Chris and Pam Maxey. This fund will is a special opportunity for alumni and others to give at any level to honor Chris and Pam's legacy.
Sustainability Endowment Fund — $2.5M	Supports renewable and solar energy systems; water, waste, and resource innovation; applied sustainability research and application; and environmental stewardship across campus
Leadership Effecting Change Fund — $1.5M	Supports attracting and retaining the best faculty and staff, leadership innovation, and strategic opportunities.



Hear From Our Champions

"The Island School taught more than I ever thought possible. I discovered that I can do hard things and I'm stronger than I think. I figured out that I want to go to school for oceanography. Most importantly in my opinion though, I learned how to love. I learned that there are in fact my people out there. I learned how to give hugs, and say "I love you," and feel as though I am truly valued."

- Anna Cherepowich F24

"The Island School taught me to never stop being yourself and that you will find your friends. It made it clear that you shouldn't change yourself for anyone no matter what.

The biggest impact Island School had on me was teaching me to 'Be Where Your Feet Are' and take on all that is around you."

- Quinn Hogan S25

Inside Rising TIDE:
The Maxey Scholarship Endowment

The Maxey Scholarship Endowment:

Honoring a Legacy and Opening Doors for Future Students

For more than two decades, Chris and Pam Maxey have dedicated their lives to building The Island School and nurturing the community that surrounds it. Their vision helped shape an educational model that has inspired thousands of students to think deeply about their relationship with the natural world, with one another, and with the responsibility of leadership.

As the Rising TIDE Campaign looks toward the future, we are seeking to honor their extraordinary legacy through the creation of the **Maxey Scholarship Endowment**.

This fund will provide **permanent scholarship support to ensure that students from a wide range of backgrounds continue to have access** to the life-changing experience of The Island School. By strengthening financial access, the endowment will help preserve the diversity of perspective, curiosity, and leadership that define this community.

To launch this effort, the campaign is seeking **one or more leadership gifts totaling $1 million to establish the Maxey Scholarship Endowment**. Once this founding commitment is secured, the fund will become an opportunity for alumni, families, and friends of The Island School to contribute at any level, building a permanent scholarship resource over time.

In this way, the Maxey Scholarship Endowment will serve both as a tribute to the founders who shaped the School and as a collective investment in the generations of students who will follow. As we approach the public launch of the Rising TIDE Campaign this fall, we hope this endowment will become a meaningful way for the Island School community to honor the past while expanding access for the future.



Chris and Pam with grand baby Marlowe Maxey.





"My biggest take away from Island School is that I have the strength within myself to accomplish great and difficult things and that I have the ability to create change."
- Alumna S24

"My time at the Island School gave me a window into an education that inspired true investigation. It was the first time I had experienced research where the teachers didn't find the lessons in a textbook, and didn't know the answers themselves. This experience helped me shape the rest of my high school and college experience as well as driving my career choices."
- Alumna S01

Loggerhead Society

How to Plan Your Legacy

Plan your legacy with us.
Leave your legacy and make a lasting impact by joining the Loggerhead Society. Planned gifts can be directed to the Cape Eleuthera Foundation endowment fund and may be unrestricted or restricted. Unrestricted gifts and pledges serve the greatest needs of The Island School. **Legacy gifts recorded during the Rising TIDE Campaign (2025-2029) may count toward our campaign goal.**

The two most common planned gifts are **simple bequests** and **beneficiary designations**. As you put in place those documents that will tell your life story, please consider a gift to The Cape Eleuthera Foundation. Bequest and beneficiary designation language can be found on our website by using the QR code below.

Why "Loggerhead" Society?
The Loggerhead sea turtle is one of the most well-known and respected ocean travelers, and they are often found on the shores surrounding Eleuthera. Just like the Loggerhead sea turtle, members of the Loggerhead Society have shown their deep love of and commitment to The Island School, recognize the importance of longevity, share a deep-rooted connection to our place and our circle, and value an enduring generational legacy. Any planned gift will qualify you for membership.



Charitable planned gift options that we can facilitate with you and your financial advisor:

- Simple bequests
- Retirement plan remainder beneficiary designation
- Qualified Charitable Distributions from your investment or insurance account
- Other beneficiary designations: bank accounts, investment accounts, donor advised funds, or life insurance policies
- Charitable gift annuities
- Charitable remainder annuity trusts
- Charitable remainder unitrusts
- Charitable lead trusts

Other options may also be available.
Please contact us any time to learn more.

Learn more about gift planning at the Cape Eleuthera Foundation on our website::
https://plannedgiving.capeeleutherafoundation.org
Or click the QR code below.

Thank You to Our Campaign Committee

Co-Chairs:
William Nystrom PF15, PS15, PS20, PS21
and
Francesca Forrestal F99

Georgianna Anderson S11
Westwood, MA

Katheryn Ascione PF22, PS24
Belmont, MA

Holly Bonomo PF23
Dover, MA

Carter Brown S09
Boston, MA

Jennifer Caldwell PST18, PST21
San Francisco, CA

Matthew Cohen S22
Palm Beach, FL

Alessandra Holowesko
New Providence, Bahamas

Ben Hone S04
Hoboken, NJ

Dominique Keefe S07
New York, NY



Rusty Kendall PS19, PS21, PS25
Sullivan's Island, SC

Alice Kendall PS19, PS21, PS25
Sullivan's Island, SC

George Maley PF23, PF25, PF26
Medfield, MA

Jamie Renwick PST24, PS27
Greenwich, CT

Amy Richardson PF16, PF18, PF21, PF22
Westport, CT

Brian S. Lee F08
New York, NY/Seoul, South Korea

Meghan Zucker PF21
Denver, CO

Get Involved

Whether you've already joined the campaign or are just starting to explore your role in this community, there are so many meaningful ways to support the mission. Here's how you can take action:

- **Make a gift or pledge** to support the campaign's bold vision and help shape the future of The Island School.
- **Join us or host an event** - online, on Eleuthera or in your region - to hear more, connect with others, and celebrate our shared momentum.
- **Spread the word** by sharing the campaign with friends, classmates, and colleagues who care about education, the ocean, and leadership that drives change.
- **Visit campus** to experience the impact firsthand. Nothing compares to seeing the mission in action.
- **Introduce us to others**—help us connect with individuals, families, foundations, or companies who might be inspired to invest in our work.
- **Consider a planned gift** that leaves a legacy aligned with your values and ensures long-term sustainability.
- **Become a campaign champion** in your circle: host a gathering, share your story, or simply offer your voice and ideas as we build momentum.

Contact us at donations@islandschool.org. Together, these actions help raise the tide for everyone - and every step forward makes a difference.





Giving Back

Ways to Give

GIFTS BY CREDIT CARD, PAYPAL, VENMO
Make a single or recurring gift online - we can accept credit/debit card, PayPal, or Venmo.

GIFTS BY CHECK
Checks drawing on accounts in the US may be made payable to and sent via regular US postal service for direct bank deposit to:

Cape Eleuthera Foundation, Inc
PO Box 712484
Philadelphia, PA 19171-2484

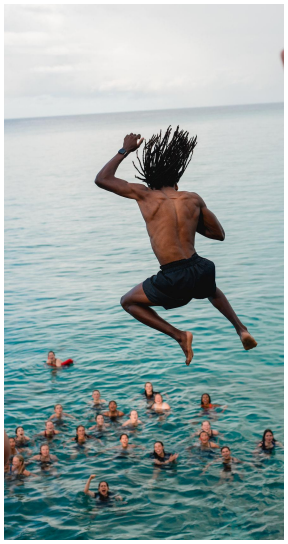
PLANNED GIFTS
We would be honored to discuss a planned gift with you. More information about legacy gifts is available on our website.

MATCHING GIFTS
Many employers sponsor matching gift programs and will match charitable contributions made by their employees. If your company is eligible, request and fill out a form and send or email it to us with your contribution. Additionally, our website giving page has a matching gift tool through which you can look up your company.We are happy to work with you to increase the impact of your gift.

WIRE TRANSFER INSTRUCTIONS
Routing # : 121000248
Name: Wells Fargo Bank, N.A.
Address : 420 Montgomery Street
San Francisco, CA 94104
Account # : 4974078347







Giving Back

Ways to Give

GIFTS OF STOCK

To facilitate the transfer of a securities gift to Cape Eleuthera Foundation, Inc. please provide us:

1. The account name making the donation
2. The name of the security and associated symbol or CUSIP
3. The number of shares (for stocks, ETFs, and bonds) being donated before you initiate the security transfer.
4. For mutual funds, please provide the fund name, fund ticker symbol, and number of shares/units.

Please note:

- Our brokerage account is held at National Financial Services (NFS), a wholly owned subsidiary of Fidelity Investments. City National Securities is designated as the introducing broker dealer.
- The Gift Date is the date of receipt in the brokerage account.
- Cape Eleuthera Foundation, Inc. will monitor the brokerage account for incoming gifts and will manage the
- assets for liquidation.



For bank wires: Wire to: JP Morgan / Chase, 55 Water Street, New York, NY

ABA Number: 021000021
For Credit to: National Financial Services LLC
Account #: 066196-221
Further credit to account #: NYK-003714
Account Name: Cape Eleuthera Foundation, Inc.

If the security is eligible for electronic transfer by **The Depository Trust Company (DTC)** instruct your broker to deliver the assets using the following instructions:

DTC: 0226, National Financial Services
Further credit to account #: NYK-003714
Account Name: Cape Eleuthera Foundation, Inc.

Securities registered in book form/street name at a broker can be delivered to:

City National Securities
DTC #0226 NFSC
Further credit to account #: NYK-003714
Account Name: Cape Eleuthera Foundation, Inc



Giving Back

Ways to Give

For book entry government securities (Bills, notes, bonds, STRIPS, GNMAs, FNMAs), deliver to:

Bank of NYC/NRS
ABA Number 021000018
National Financial Services LLC
Further credit to account #: NYK-003714
Account Name: Cape Eleuthera Foundation, Inc.

For mutual funds: Unlike DTC-eligible securities, which may be exchanged almost simultaneously between two legal entities, transferring ownership in a mutual fund requires special handling to complete (as they cannot be transferred under the universal DTC transfer method). Please direct your broker (if funds are held in a brokerage account) or mutual fund company (if funds are held directly at the mutual fund company) to call the NFS TOA (transfer of assets) Receives Department using the Fidelity Clearing & Custody Solutions® support line at 877.262.5950.

Further credit to account #: NYK-003714
Account Name: Cape Eleuthera Foundation, Inc.



For alternative investments please deliver to:

Alternative Investments: National Financial Services LLC
Attn: Alternative Investments Transfer Department Fidelity Investments,
5th Floor Newport Office Center III 499 Washington Blvd.
Jersey City, NJ 07310-2010
Further credit to account #: NYK-003714
Account Name: Cape Eleuthera Foundation, Inc.

For securities held as physical certificates in your name or foreign securities, please contact us at 800.280.1464 for assistance.Please direct any questions to City National Securities at 800.280.1464 or to:

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The Island School

THANK YOU

FOR BEING IN OUR CIRCLE

